

BHARAT PETROLEUM CORPORATION LIMITED

Handout highlighting key figures of financial results

Financial Highlights				
Financial parameters	Unit	2022-23	2021-22	2021-22
		Apr-Jun	Apr-Jun	Apr-Mar
			Restated [#]	Restated [#]
Profit before tax	₹ crores	(7,688)	3,677	15,510
Profit after tax	₹ crores	(6,291)	3,193	11,246
Forex Fluctuation gain/(loss)	₹ crores	(965)	(47)	(289)
- Crude Liability	₹ crores	(704)	(57)	(297)
- Other than Crude Liability	₹ crores	(261)	10	8
Marketing Inventory Gain/(Loss)	₹ crores	(371)	815	2,796
Interest				
- Interest Expenditure*	₹ crores	616	487	2,208
- Interest Income	₹ crores	203	314	1,169
Debt Position (Excluding IND AS 116 Liabilities)**	₹ crores	32,284	30,909	33,615
Oil Bond Holding including Government Stock(Face Value)	₹ crores	4,259	5,029	4,259
GRM (BPCL)	US \$/bbl	27.51	4.12	9.66
GRM (Mumbai Refinery)	US \$/bbl	23.33	4.35	8.73
GRM (Kochi Refinery)	US \$/bbl	27.43	3.90	9.43
GRM (Bina Refinery)	US \$/bbl	35.07		12.55
Operational Highlights				
Operational parameters	Unit	2022-23	2021-22	2021-22
		Apr-Jun	Apr-Jun	Apr-Mar
			Restated [#]	Restated [#]
REFINING				
Refinery Throughput	MMT	9.69	6.84	35.89
- MR	MMT	3.49	3.44	14.49
- KR	MMT	4.22	3.40	15.58
- BR	MMT	1.98		5.82
Distillate Yield	%	83.87%	85.49%	84.74%
High Sulphur as a % of total crude	%	73%	62%	70%
MARKETING				
Sale of Petroleum Products				
a. Domestic				
- LPG	MMT	1.80	1.73	7.64
- MS	MMT	2.39	1.75	8.14
- HSD	MMT	5.67	4.43	18.82
- SKO	MMT	0.04	0.07	0.28
- ATF	MMT	0.40	0.19	1.05
- Others	MMT	1.46	1.46	6.58
Total Domestic	MMT	11.76	9.63	42.51
b. Exports	MMT	0.51	0.31	2.12
Total Sales	MMT	12.27	9.94	44.63

* Interest expense for Apr-Jun 2022 includes interest of Rs. 165 crores (Apr-Jun 2021: Rs. 152 crores) on lease liability on account of leases under IND AS 116.

** Debt position as on 30th June, 2022 excludes lease liability of Rs. 8,742 Crores (Rs. 8,594 as on 31st March, 2022) on account of implementation of IND AS 116.

[#]the Financial Results of the Corporation has been restated for the periods presented on account of merger of Bharat Oman Refineries Limited with the Corporation in line with Ind AS 103 'Business Combination' from the date of obtaining control i.e. 30th June 2021.